

Santa Clara County Behavioral Health Services
Plan Development Codes

SMHS Plan Development Codes

CPT / HCPCS CODE	CODE SERVICE DESCRIPTION	CODE GUIDANCE AND USAGE	ALLOWABLE DISCIPLINES	DOCUMENTATION TIPS
99366	Medical team conference with interdisciplinary team of health care professionals, 30 minutes or more	<p><u>Participation by non-physician</u>. Face-to-face conference with patient and/or family.</p> <p>Face-to-face participation by a minimum of three QHPs from different specialties or disciplines. Participants shall have performed face-to-face evaluations or treatments of the patient, independent of any team conference, within the previous 60 days</p>	Pharm, PhD/PsyD, LCSW, PCC, MFT, PA, NP, CNS, RN	<ul style="list-style-type: none"> • Reporting participants in the team conference shall document their participation as well as their contributed information and subsequent treatment recommendations • Treatment plan should be updated accordingly based on the team conference • Team conference services of less than 30 minutes duration are not reported separately
99367	Medical team conference with interdisciplinary team of health care professionals, 30 minutes or more	<p><u>Participation by physician</u>. Patient and/or family not present at conference.</p> <p>Face-to-face participation by a minimum of three QHPs from different specialties or disciplines. Participants shall have performed face-to-face evaluations or</p>	MD/DO	<ul style="list-style-type: none"> • Participants actively involved in the development, revision, coordination, and implementation of health care services needed by the patient • Documentation should include all attendees at the team conference and specify to context of the conversation. Evaluation of the current treatment plan and applicable changes should be included in the documentation. • Requires minimum of 30 minutes with participation by physicians • Physicians or other qualified health care professionals who may report evaluation and management services should report their time spent in a team conference with the patient and/or

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		treatments of the patient, independent of any team conference, within the previous 60 days		<p>family/caregiver present using evaluation and management (E/M) codes</p> <ul style="list-style-type: none"> Team conference services of less than 30 minutes duration are not reported separately
99368	Medical team conference with interdisciplinary team of health care professionals, patient and/or family not present, 30 minutes or more	<p><u>Participation by non-physician</u>. Patient and/or family not present at conference.</p> <p>Face-to-face participation by a minimum of three QHPs from different specialties or disciplines. Participants shall have performed face-to-face evaluations or treatments of the patient, independent of any team conference, within the previous 60 days</p>	Pharm, PhD/Psy, LCSW, PCC, MFT, PA, NP, CNS, RN	<ul style="list-style-type: none"> Documentation should note the team members present and reflect the recommendations of the team Treatment plan should be updated accordingly based on the team conference. Team conference services of less than 30 minutes duration are not reported separately
99484	Care management services for behavioral health conditions, directed by physician. At least 20 minutes	Reported for at least 20 minutes of clinical staff time, directed by a physician or other QHP, per calendar month	MD/DO, Pharm, PhD/PsyD, LCSW, PCC, MFT, PA, NP, CNS, RN, PT, LVN	<p>Documented services must encompass the required elements listed in the code descriptor. Required elements for reporting are:</p> <ul style="list-style-type: none"> initial assessment or follow-up monitoring, including the use of applicable validated rating scales; behavioral health care planning in relations to behavioral/psychiatric health problems, including revision for patients who are not progressing or whose status changes; facilitating and coordination treatment such as psychotherapy, pharmacotherapy, counseling and/or psychiatric consultation; and continuity of care with a designated member of the care team

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H0032	Mental health service plan development by non-physician, 15 minutes	Reported for selection of treatment targets in collaboration with family members and other stakeholders	Pharm, PhD/PsyD, LCSW, PCC, MFT, PA, NP, CNS, RN, PT, LVN, MHRS, OT, Other	<ul style="list-style-type: none"> • Document the development of written protocols for treating and measuring all treatment targets
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